

# **SUCCESSION PLANNING**

Bocketts Farm Park, Leatherhead, Surrey KT22 9BS Wednesday 8th November 2017, 10am – 3.30pm

NFAN Workshops are aimed at Farm Park owners and key staff. Each workshop doubles as a mini open day with a presentation from the host venue and a behind the scenes tour. Numbers are limited to ensure a successful workshop with time to ask questions.

#### **ABOUT THE WORKSHOP**

Many family farms and business pass down through the generations. A proactive approach to Succession Planning can help address family concerns and minimise tax implications.

This workshop brings together a respected farm business consultant and a specialist tax advisor. The morning session will cover...

- Practical pointers for Business Succession
- Objectives
- Preparation
- Transfer
- Planning ahead

Following a presentation from Bocketts Farm about their history, current business, and their succession planning story, there will be a chance to tour the farm park. The afternoon session covers tax issues including...

- Key Inheritance Tax reliefs
- Capital Gains Tax
- 10 Succession Planning "tips" to bear in mind.

#### **BOCKETTS FARM PARK**



Bocketts is a working family farm and award-winning farm park opened by Jane and James Gowing in 1992. Now their twin daughters, Hannah and Becky are responsible for running the extensive farm park.

## **ABOUT THE COURSE LEADERS**

Robin Hobson is a Director of Laurence Gould Partnership Ltd, a leading national firm of agricultural consultants. He has been providing farm business advice since 1977 and is Chairman of LEAF Marque Ltd and is involved in Care Farming.

Adrian Pearce is a Chartered Accountant and Chartered Tax Advisor with 25 years' experience advising rural businesses on accounting and taxation matters. Adrian is a Partner at Kreston Reeves Chartered Accountants, one of the top 25 accountancy firms in the national rankings and has a degree in Agriculture from Reading University.

#### **PRICE**

Price includes lunch and refreshments during the day. £85pp + VAT.

Numbers are limited so early booking is advised. Places are initially limited to two delegates per member. Additional places may be booked nearer the time subject to availability.

## **WORKSHOP ADDRESS**

Bocketts Farm Park Young Street, Fetcham, Leatherhead, Surrey KT22 9BS Phone: 01372 363764

**Hotel** – There are Travelodges in Leatherhead or Dorking, the Days Inn at Codham services on the M25, or more boutique options nearby.

## **HOW TO BOOK**

It's simple, book and pay online by credit card at

www.farmattractions.net

OR call to pay on **01904 615059** 

